



Examples of Will Language

Bequest language is only a place to start. Please consult with your advisors as you prepare your will and estate plans.

A. Cash Gift to the United Methodist Foundation of West Virginia, Inc.

I give and bequeath to the United Methodist Foundation of West Virginia, Inc., a not-for-profit charitable corporation of Charleston, West Virginia, (tax i.d. # 55-0545643) the sum of _____ (\$ _____) to be used as the Board of Trustees of said foundation shall determine.

B. Cash Gift to the United Methodist Foundation of West Virginia, Inc. to establish an Endowment Fund

I give and bequeath to the United Methodist Foundation of West Virginia, Inc., a not-for-profit charitable corporation of Charleston, West Virginia, (tax i.d. # 55-0545643) the sum of _____ (\$ _____) in trust, to be held, invested and managed by said foundation as trustee for the benefit of the principal of which shall be used to establish the _____ Memorial Fund for ABC United Methodist Church, of _____ West Virginia, with the annual net income to be distributed to such church, to be applied for a constructive purpose, as the proper officials of such church from time to time shall establish. Such gift shall continue to be held in trust so long as such church shall continue to exist as a United Methodist Church (or successor), but if such church shall cease to exist or cease to be affiliated with the United Methodist Church (or successor), then the annual net income shall be distributed to a United Methodist Church in the same geographical area providing a similar ministry as determined by the trustee.

C. Gift of Residuary Estate to the United Methodist Foundation of West Virginia, Inc.

I give and bequeath the rest, residue, and remainder of my estate, whether real, personal or mixed, to the United Methodist Foundation of West Virginia, Inc. (see either A or B above)...

D. Contingent Gift to the United Methodist Foundation of West Virginia, Inc.

In the event my spouse shall not survive me by thirty (30) days, I give and bequeath to the United Methodist Foundation of West Virginia, Inc., of Charleston, West Virginia, (the sum of _____ or the rest, residue, and remainder) (see either A or B above).

United Methodist Foundation of West Virginia, Inc.

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